

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



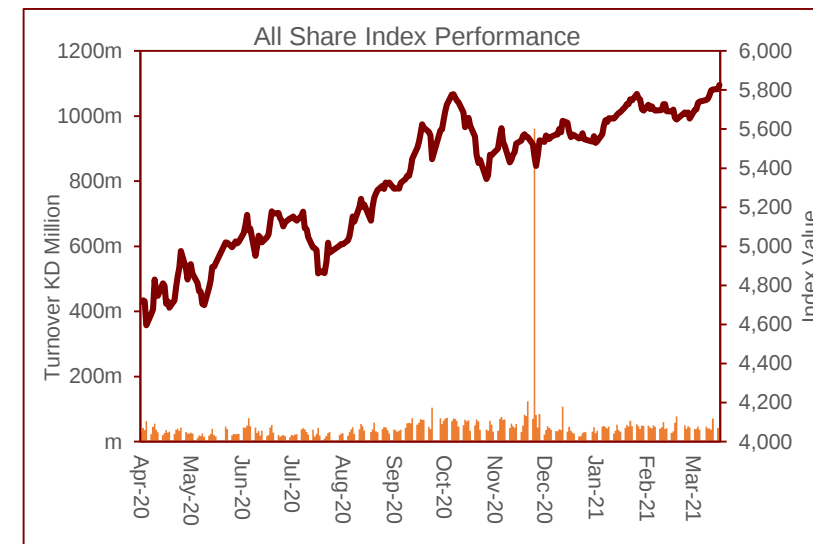
GCC DAILY MARKET WRAP

Monday, April 19, 2021



Market Watch									
Monday, April 19, 2021									
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	5,978.16	0.50	0.41	3.50	3.50	7.79	35.14 KWD	1.99	33.88
Kuwait Premier Index	6,542.01	0.34	0.18	3.44	3.44	8.11	26.59 KWD	2.14	34.37
Kuwait Main Index	4,860.28	0.99	1.14	3.69	3.69	6.76	8.55 KWD	1.47	32.60
NIC 50	7,272.90	0.35	0.13	3.36	3.37	8.11	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,360.04	0.28	0.04	3.48	3.48	7.73	20.12 KWD	1.38	35.37
Telecom	1,111.92	0.21	0.20	-0.25	-0.25	0.87	3.41 KWD	0.59	14.09
Industrials	960.86	0.87	1.36	4.34	4.34	7.83	3.43 KWD	0.76	11.83
Financial services	1,070.91	0.84	1.49	8.73	8.73	15.19	2.70 KWD	0.68	4.56
Real estate	1,057.78	1.39	0.90	4.03	4.03	11.04	2.28 KWD	0.60	52.12
Basic materials	1,149.32	1.00	1.38	5.53	5.53	27.90	1.03 KWD	1.83	23.31
Health care	799.77	0.00	0.00	-1.29	-1.29	-3.25	0.40 KWD	4.16	40.51
Consumer services	721.45	0.34	0.00	1.93	1.93	-3.34	0.43 KWD	0.73	8.81
Insurance	1,215.65	2.00	-0.29	1.21	1.21	5.14	0.46 KWD	0.81	7.57
Consumer Disc	823.59	0.57	1.41	-2.60	-2.60	0.61	0.22 KWD	1.27	27.79
Energy	1,271.37	1.15	1.28	3.76	3.76	-0.47	0.26 KWD	0.79	14.18
Technology	711.50	1.88	3.06	19.27	19.27	41.54	0.01 KWD	0.81	0.00
Utilities	702.63	0.00	0.00	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.86

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	10,097.65	0.49	1.10	1.92	1.92	16.20	9,581 SAR	2.42	20.89
Qatar (QE Index)	10,920.69	1.48	-0.03	4.75	4.75	4.41	555 QAR	1.56	19.18
Dubai (DFMGI)	2,632.58	-0.14	-0.02	3.23	3.23	5.64	288 AED	1.44	30.81
Abu Dhabi (ADI)	6,102.21	-0.36	-0.48	3.21	3.21	20.95	882 AED	1.63	18.35
Bahrain (BAX)	1,479.67	0.20	0.28	1.48	1.48	-0.68	15 BHD	1.30	11.00
MUSCAT SE INDEX	3,666.95	-0.45	-1.10	-1.13	-1.13	0.22	5 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,953.35	0.39	0.00	5.04	5.04	9.79			
U.S. (S&P 500)	4,185.47	0.33	1.37	5.35	5.35	11.43			
U.K. (FTSE 100)	7,013.66	-0.08	-0.09	4.47	4.47	8.56			
Japan (Topix)	1,956.56	-0.22	-0.22	0.13	0.13	8.42			
Emerging Markets									
MSCI EM Index	1,348.69	0.57	0.00	2.45	2.45	4.45			
China (SSE Composite)	3,477.55	1.49	1.49	1.04	1.04	0.13			
India (Sensex)	47,949.42	-1.81	-1.74	-3.08	-3.08	0.48			



What Move the GCC markets ,

Oil Prices

Oil prices fell on Monday amid mounting concerns that surging caseloads of coronavirus infections in India and other countries will lead to stronger measures and hit economic activity, along with demand for commodities such as crude. Brent crude was down 43 cents, or 0.6%, at \$66.34 a barrel.

Kuwait Market

The market closed today up by +0.50%, value traded 39.9 million KD, Premier market value traded reach 17.1 million KD and closed at 6,542 change by +0.34%.

Saudi Market

The Market closed by +0.49%, today market Performance are linked to oil prices raised to \$66.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



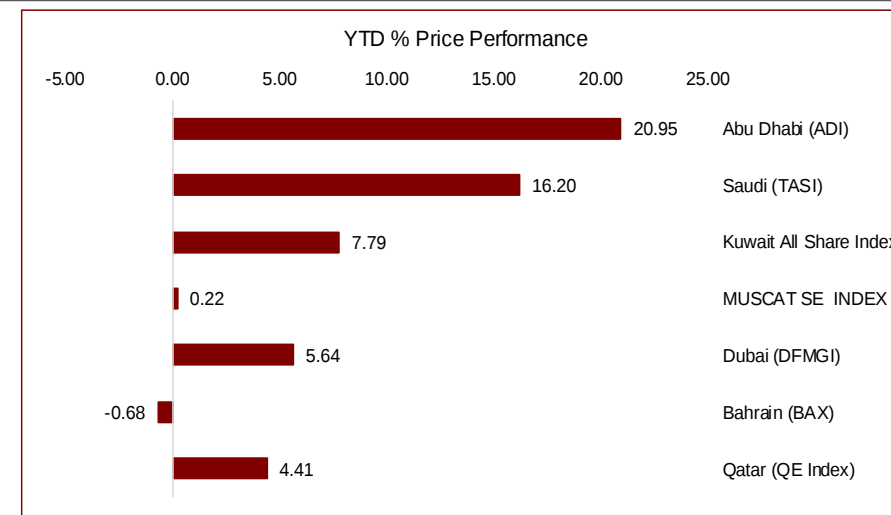
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.830	0.48	0.00	2.85	2.85	3.75	5.97 KWD	1.59	27.00
KFH	0.723	0.42	0.14	3.55	3.55	17.47	6.10 KWD	3.13	32.00
Zain	0.605	0.33	0.33	0.00	0.00	-0.16	2.62 KWD	1.99	14.09
BOUBAYAN BANK	0.634	0.63	1.12	10.03	10.03	17.20	2.02 KWD	3.40	34.00
Agility	0.769	1.45	1.99	5.92	5.92	13.76	1.56 KWD	1.29	35.62
Saudi Arabia									
ARAMCO	35.55	0.00	-0.14	-1.25	-1.25	1.57	7,110.38 SAR	7.17	38.48
SABIC	119.40	2.05	2.40	1.70	1.70	17.75	351.02 SAR	2.09	35.00
STC	124.00	0.98	2.65	-2.21	-2.21	16.98	245.61 SAR	3.84	21.97
AL-RAJHI BANK	94.60	0.11	0.42	-4.25	-4.25	28.53	236.26 SAR	4.06	22.23
NCB	54.20	-0.73	-1.09	2.07	2.07	25.03	244.51 SAR	2.06	14.91
United Arab Emirates									
ETISALAT.AD	21.64	-1.28	-1.19	0.00	0.00	28.05	188.20 AED	3.84	21.12
FAB.AD	14.46	0.00	0.00	0.00	0.00	0.00	157.90 AED	1.45	15.57
EMIRATES NBD	11.95	2.14	0.00	3.91	3.91	16.02	75.48 AED	0.89	11.70
DB ISLAMIC BK	4.54	0.22	0.00	0.00	0.00	0.00	32.87 AED	0.81	11.93
EMAAR PROPERT	3.88	-1.77	0.00	0.00	0.00	0.00	27.78 AED	0.49	10.81
Qatar									
QNB	18.00	1.07	0.00	-0.56	-0.56	0.34	166.26 QAR	1.80	15.31
INDUSTRIES QAT	13.10	4.72	0.00	0.00	0.00	0.00	79.26 QAR	2.35	38.33
QA ISLAMIC BK	17.80	-0.56	0.00	0.00	0.00	0.00	42.06 QAR	1.90	14.47
MASRAF AL RAYA	4.50	0.99	-0.93	4.66	4.66	-0.88	33.74 QAR	2.35	15.36
MESAIEED PETRO	1.87	0.97	0.22	0.22	0.22	-8.94	23.47 QAR	1.49	43.63
OMAN									
BANK MUSCAT	0.388	-0.51	0.00	1.56	1.56	8.33	1.39 OMR	0.68	8.33
OMANTEL	0.740	-1.07	-3.14	-6.09	-6.09	2.21	0.56 OMR	0.96	7.69
BANK DHOFAR	0.102	0.00	-4.67	-3.77	-3.77	5.15	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.150	-0.66	4.05	2.67	2.67	-3.75	0.25 QAR	0.47	12.71
OMINVEST	0.302	0.00	0.67	-5.62	-5.62	-10.65	0.24 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.5 % The leading sector best performance indices today are Technology 1.88 % Real estate 1.39 % Energy 1.15 % respectively

from YTD performance perspective the best sector performance are Basic materials by 27.9 % while the bottom sector performance is Utilities by -3.61 %

Telecommunication sector are up today by + 0.21 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.92 %

KSA

Saudi Armco are flat performance today 0%, SABIC have positive performance today by +2.05%

STC are have positive performance today by + 0.98 %, Al Rajhi Bank have positive performance today by + 0.11 %

UAE

ETISALAT AD closed today down by -1.28% and act defensively with COVID19



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